

JULIE LIEBERMAN

Senior Project Manager

Expert in Utility Regulation

Julie Lieberman, Senior Project Manager, is a financial and economic consultant with over 30 years of experience in the energy industry. Her broad base of experience includes financial and economic consulting in the energy sector, utility ratemaking, regulatory policy and compliance, due diligence, litigation support, risk management, asset valuation and modeling, transmission planning and cost allocation, wholesale and retail energy trading, energy procurement and scheduling, and utility hedging strategies. She has provided expert testimony and authored research reports in both regulatory and non-regulatory proceedings. Ms. Lieberman has testified before regulatory commissions in Vermont, Québec, Ontario, Alberta, and the FERC; and has supported the expert testimonies of Concentric cost of capital witnesses in over 75 cost of capital proceedings. Ms. Lieberman focuses her efforts on issues pertaining to cost of capital, capital structure, tax, risk-mitigating rate mechanisms, regulatory processes that assist in the transition to decarbonized energy, and alternative utility regulatory models. She has performed extensive economic analyses, financial modeling, regulatory research, and is proficient in Microsoft Office applications.

Prior to joining Concentric, Ms. Lieberman served in the financial and risk related fields in the unregulated energy trading and marketing sector. She holds a Masters in Finance from Boston College, a B.S. in Accounting from Indiana University, is a licensed CPA (Texas), is a FINRA licensed securities professional (Series 7, 63, and 79), and has served as the Treasurer of the New England Women in Energy and the Environment (NEWIEE) since 2008.

Ms. Lieberman has testified on ROE in Ontario and the FERC.



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